

EASTMAIN'S TRIANGLE OF SUCCESS

LEADING EXPLORATION IN JAMES BAY, QUÉBEC

FACT SHEET
MARCH 2018



Located in Quebec's James Bay Au district, Eastmain Resources is an aggressive precious metals explorer focused on high-grade projects, supported by excellent infrastructure in mining friendly jurisdictions. The company is underpinned by three key projects which include 100% interests in the Clearwater Project and the Eastmain Mine Project, and a 36.7% interest in the Éléonore South Joint Venture with Azimut Exploration and Goldcorp.

OVERVIEW



\$4.2 M cash & marketable securities, as of Mar 2018



Maiden PEA at Eau Claire to be released May 2018



Three core assets, ranging from early to advanced-stage exploration



Favourable infrastructure – roads and readily-accessible grid power



New Eastmain Mine resource (conv. from historic) contains: 236,500 oz @ 8.19 g/t Au + 2.6M lbs Cu Ind and 139,300 oz @ 7.48 g/t Au + 2.0M lbs Cu Inf)



Proven board and management track record of growth from exploration to production

EASTMAIN RESOURCE (TSX:ER)	MARCH 2018
Shares outstanding	199,241,813
Options (W Avg Life – 5.4 yrs, \$0.69)	11,010,000
Warrants (Expiry 11/10/18 , \$0.50)	6,899,999
Fully-Diluted	217,151,812
Market Capitalization (20-day VWAP)	\$52 million
Share Price (20-day VWAP)	\$0.26
52 Week High/Low	\$0.52 - \$0.23
Daily Average Volume (20 day avg)	310,000
ANALYST COVERAGE	
Cormark Securities	Tyron Breytenbach
Echelon Wealth	Ryan Walker
GMP Securities	Ingrid Rico
Laurentian Securities	Barry Allan/Ryan Hanley
Paradigm Capital	Don Blyth
Beacon Securities	Under review
Mackie Research Capital	Under review

TSX:ER; OTCQX:EANRF

 **EASTMAIN**

EASTMAIN HIGHLIGHTS

FOCUS ON EMERGING JAMES BAY GOLD CAMP

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CLEARWATER PROJECT

The Anchor Project Hosting a High-Grade Resource

Clearwater covers 51,124 hectares, and hosts the Eau Claire mineral resource (below), outlining a potential future open pit and u/g scenario.

Q3 2017 – New resource issued
May 2018 – Maiden PEA

Exploration opportunity: At depth to the east of the Eau Claire deposit and along the property-wide deformation zone that extends 40 km into the Clarkie Property.

45% of exploration budget



EASTMAIN MINE PROJECT

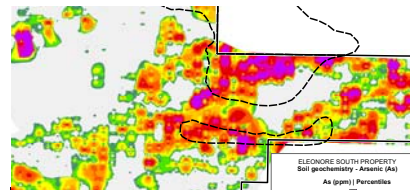
Past-Producer with Historic Resources and a New Discovery

In 1995, a previous operator extracted ~40,000 oz Au at 10.58 g/t Au. After significant access improvements by Plan Nord, Eastmain began work to reassess the property's potential.

Q1 2018 – New resource issued

Exploration opportunity: Julien discovery along the 10 km mine trend w/in 3 km of the historic mine.

17% of exploration budget



ÉLÉONORE SOUTH JV

Potential Large Hydrothermal-Magmatic Zone

Goldcorp's +8M oz MI&I Éléonore gold mine was discovered by geochemical analysis. Similar geochemical anomalies exist on the adjacent Éléonore South JV, on a much larger footprint.

H2 2017 – 4,400 m Phase 1 drilling program (complete)
Q1 2018 – 5,100 m Phase 2 drilling program

Exploration opportunity: Drilling focused w/in prospective mineralized corridor 4 km long x 0.5 km wide.

38% of exploration budget

Management:

Claude Lemasson
President, CEO and Director
Joe Fazzini
CFO and VP Corporate Development
Bill McGuinty
VP Exploration
Laurenn Russell
Investor Relations Consultant
Carl Corriveau
Exploration Manager
Manuel Ng Lai
Project Engineer

Directors:

Laurie Curtis, *Chairman*
Tamara Brown
Mike Hoffman
Claude Lemasson
Blair Schultz
Herve Thiboutot

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Notes to the Eau Claire Mineral Resource Statement: (1) Mineral resources which are not mineral reserves do not have demonstrated economic viability. All figures are rounded to reflect the relative accuracy of the estimate. Composites have been capped where appropriate. (2) Open pit mineral resources are reported at a cut-off grade of 0.5 g/t Au within a conceptual pit shell and underground mineral resources are reported at a cut-off grade of 2.5 g/t Au outside the conceptual pit shell. Cut-off grades are based on: a Au price of US\$1,250 per oz Au, US\$0.80 FX and 95% Au recovery. (3) The results from the pit optimization are used solely for the purpose of testing the "reasonable prospects for economic extraction" by an open pit and do not represent an attempt to estimate mineral reserves. There are no mineral reserves on the Clearwater Property. The results are used as a guide to assist in the preparation of a mineral resource statement and to select an appropriate resource reporting cut-off grade. (4) Pit optimization parameters and cut-off grades are outlined in the Resource Parameter table.

Notes to the Eastmain Mine Historic Resource: (1) Mineral Resources which are not Mineral Reserves do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues. (2) The Inferred Mineral Resource in this estimate has a lower level of confidence that that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the Inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration. (3) The Mineral Resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), CIM Standards on Mineral Resources and Reserves, Definitions and Guidelines prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council. (4) The 2.5 g/t Au cut-off grade utilized in the above table was derived from US\$1250/oz Au, \$0.76 US\$ FX, C\$85/t mining cost, C\$25/t processing cost, C\$15/t G&A cost and 95% process recovery.

MINERAL RESOURCES	TONNAGE (Mt)	GRADE (g/t Au)	Au (koz)
Eau Claire (Sep 11, 2017)			
Measured	0.9	6.67	200
Indicated	3.2	6.01	626
Measured & Indicated	4.2	6.16	826
Inferred	2.2	6.49	465
Eastmain (Jan 9, 2018)			
Indicated	0.8	8.19	237
Inferred	0.6	7.48	139

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