



EASTMAIN

FACT SHEET

(June 2009)

Eastmain Resources Inc. (ER:TSX) (EANRF:OTCBB)

US SEC 12g3-2b file # 82-4421

Eastmain Resources Inc. ER:TSX

Highlights

- Buy Recommendation Genuity Capital – Dec 19/08
12- Month target price \$2.00
- Buy Recommendation Laurentian Bank – Dec 19/08
12-Month Target price \$1.60
- \$17.5 M WORKING CAPITAL, NO DEBT!
- 100% ownership of two Gold Deposits (1.24M oz)
Eau Claire deposit and Eastmain Mine
Total gold resources: (as of December 2005)
565,000 ounces Measured & Indicated (M&I)
680,000 ounces Inferred
- STRATEGIC GOLD RESOURCE within trucking distance
of future Goldcorp mill
- Eau Claire gold deposit intersected at 900 m depth
 - ▶ Summer drilling to expand resource size & grade
 - ▶ Road accessible; future pit & ramp
 - ▶ New T vein system discovered north of deposit
- Éléonore South Project (Eastmain Operator)
 - ▶ Roberto-type gold mineralization discovered
 - ▶ 2009 Summer Drilling (Goldcorp JV)
- ½-price exploration in Québec (50% rebates)
- Major Shareholder – Goldcorp @ 9%
- Strategic Alliance Partner - Goldcorp
- Ontario Joint Venture project with Xstrata Copper

Clearwater Project (100% Eastmain)

- 2009 Phase One drilling - completed; visible gold found in 27
vein intercepts grading up to 348 g/t Au or 10.2 ounces per ton
- Metallurgical testing in progress
- 125 holes 21,720 m completed in last 16 months
 - ▶ 365 vein intercepts average 14.0 g/t gold
 - ▶ 250 vein intercepts average 19.6 g/t gold
 - ▶ 150 vein intercepts average 28.2 g/t gold
 - ▶ 50 vein intercepts average 66.0 g/t gold (1.93 ounces/ton)
 - ▶ 10 intercepts @ 210.4 g/t gold (6.14 ounces/ton)
 - ▶ up to 2,540 g/t Au or 74.17 ounces/ton gold
- >1000+ ounces gold per vertical metre
- NI 43-101 Resource Estimate (December 2005)
Indicated resource – 313,191 ounces gold;
1,029,332 tonnes @ 9.46 g/t gold (8.18 g/t cut)
Inferred resource – 679,464 ounces gold;
3,049,660 tonnes @ 6.93 g/t gold (6.53 g/t cut)
- 450 West Zone High Grade surface assays include:
Average grade: 23.5 g/t Au or 0.70 ounce per ton gold
JQ Vein - 0.89 oz/ton over a length of 550 ft,
P Vein - 0.53 oz/ton over a length of 450 ft
R Vein - 1.70 oz/ton over a length of 85 ft,

Trading Symbol	ER:TSX
52 week trading range	\$ 0.49 – 1.87
YTD	+ 32%
6 month	+ 41%
52 week volume	
# Shares	35.7 M

Shares Issued (Millions)	
Basic	85.9
Fully Diluted	97.4

Market Capitalization (\$Millions)	
Basic	\$ 110
Fully Diluted	\$ 125

Working Capital (\$Millions)	
Treasury	\$ 17.1 M
Tax Rebates	\$ 0.75 M
Fully Diluted	\$ 33.3 M

Major Shareholders (50% of issued shares)

Goldcorp Inc. (9%)
Sprott Asset Management
Van Eck
Dundee Precious Metals
Anglo Pacific Group
RBC Global
TD Asset Management
Pembroke
Northern Precious Metals Fund
SIDEX, société en commandite
SOQUEM
SDBJ
Excalibur
Stone & Company
Management

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Eastmain/Opinaca Belt Projects, Québec – (New gold mining camp)

Éléonore South Property (Eastmain-Goldcorp-Azimut JV; Eastmain project operator)

- **2009 Drilling to test Roberto-type gold mineralization (Eastmain-Goldcorp funding)**
- **New cross structure targets to be tested**
- Property immediately adjacent to **5.3 M ounce Roberto gold discovery at Éléonore**
- **JT Target - up to 37.8 g/t Au; incl. 20 g/t Au/ 2m, 10.9 g/t Au/3 m and 5.33 g/t Au/ 8 m** in Roberto-type rocks
- Mine horizon rock formations extend onto Éléonore South property
- 10-km-long gold geochemical anomaly (up to 1.25 g/t Au in soils) – defined by 10,000 samples

Eastmain Mine (100% Eastmain Resources) \$40M in previous expenditures

- **Quebec announces \$130M funding for Otish road extension providing road access to Eastmain Mine property**
- **255,750 ounces measured and indicated** – OPEN at depth; multiple gold occurrences on the property
- **Contact & Hangingwall gold targets indicate a Multi-Million-ounce exploration potential**
- **Bonanza gold grades – A zone: 13.4 g/t Au across 9.22 m; B zone: 66.1 g/t Au across 9.90 m**
- **3 to 5 year exploration program to drill deposit at depth and laterally**
- Ramp and two levels developed underground; Permanent camp, Airstrip and 20-year mining lease
- \$16-per-ounce gold acquisition cost; **Net Asset Value = \$125.8 Million at \$900 gold price**

Ruby Hill Project (100% Eastmain) – adjacent to Eastmain Mine property; 1st phase drilling confirms mine geology
Regional VTEM survey detected high-priority targets coincident with key Eastmain mine geology; potential for gold, Ni-Cu discovery

Radisson Project (100% Eastmain) – 83.2-km² property covering 17-km-long trend of prospective greenstone belt. Multiple Au ± Cu rock showings and zones up to **350 m long** with **up to 9.8 g/t Au** in grab sample; 2009 Summer target definition work.

Reservoir Project (100% Eastmain) – Large copper-gold system southwest of Éléonore gold discovery. Drill intercepts of 1.79 g/t Au over 21 m and **5.35 g/t Au across 6 m**. Surface channel samples **up to 5% copper, 36 g/t gold and 52 g/t silver**.

Lac Elmer Project (50% Eastmain; 50% Barrick Gold Corporation) 50-km² property at western end of Eastmain River greenstone belt. Similar to 30-million-ounce Hemlo gold mine. Hosts kilometric-size mineralized horizon enriched in silver-gold-copper and zinc. Multi-ounce silver and ounce-level gold assays in surface showings. **Up to 50 g/t silver and 0.5 g/t gold across 30 m** in drilling.

Dyna Project – 100% Eastmain; Éléonore area property with multiple gold anomalies in soil and rock; Roberto-type mine geology

Lac Hudson Project (100% Eastmain) – Central Eastmain River Greenstone Belt, 5 km south of Reservoir. Gold and base metals in iron formation. Prospective for sedimentary-hosted gold deposit. 2006 VTEM & Magnetic surveys

Road King Project (100% Eastmain) – (109 claims; 56 km²). Property covers 10-km-long volcanic-sedimentary rocks prospective for sedimentary-hosted gold deposits. Au and Zn soil anomalies with VTEM conductors.

Ontario Exploration:

Abitibi MegaTEM Project (70% Eastmain; 30% Xstrata Copper Canada Inc., formerly Falconbridge)

- Area: Abitibi belt: \$120 Billion past metal production; >200 M ounces gold, 900 M ounces silver, 8.5 M tonnes copper, 20 M tonnes zinc
- Base metal & gold deposit exploration within trucking distance of Xstrata smelter facility
- **2008 – Drilling completed on High Priority St. Laurent nickel prospect**

Diamond and Uranium Properties:

- **Uranium stock holdings: 508,836 shares of Western Uranium Corp.** (cost \$0.13/share)
- **Lithium stock holdings: 169,000 shares of Western Lithium (cost \$0/share)**
- **Diamond stock holdings: 500,000 shares of Dianor Resources Inc.** (Acquisition cost \$0)

Joint Venture Partnerships: (JV/Alliance/Royalty agreements)

Senior Mining Companies:

Barrick, BHP Billiton (International Royalty Corporation), **Goldcorp**, Franco Nevada, Xstrata Copper (formerly Falconbridge), SOQUEM

Junior Exploration Companies: (JV/Option Agreements)

Azimut Exploration Inc., Dianor Resources Inc., HB Syndicate

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